Implementation of SFX and MetaLib in a Multi-Hospital Health Care System

Vicki Budzisz, Systems Analyst • Brenda Fay, Librarian • Aurora Health Care, Milwaukee, WI

Jan 2007 – Present

Jan 2007
• Purchased SFX
• Resolved and began Workbooks

Feb 2007
• 30 Sources and Targets
• Create SFX button
• Define how we want our SFX menu to look: colors, Library banner, SFX button, and menu label display (Full Text, Print, Request It)
• Provide all vendors with SFX base URL & SFX button link

Mar 2007
• Started listing of electronic and print title thresholds to SFX
• Discussed implementation logistics: base database set up for A-Z
• Provided SFX base URL & button to vendors who say they are URL compliant
• Provide additional sites: MetaLib’s IP to all vendors
• Develop categories and subcategories for MetaLib
• Create mock-up menu for MetaLib

Apr 2007
• Provide SFX Menu URL and button to vendors who say they are URL compliant
• Get all vendors’ set up requirements and passwords via MetaLib’s IP
• Test SFX A-Z
• Create an embedded SFX banner on our web page
• Test that SFX are showing all “free” medical journals from LWW full collection
• Provide ExLibris SFX base URL & button to vendors who say they are URL compliant
• Test SFX base URL & button to vendors who say they are URL compliant
• Create SFX form for SFX to use when we don’t own a resource
• Test that SFX are showing all “free” medical journals from LWW full collection
• Work through setup problems vendor and internal firewall

May 2007
• Move to new version of SFX A-Z
• Add navigation bar to SFX screen
• Create URL form for SFX to use when we don’t own a resource
• Test that SFX are showing all “free” medical journals from LWW full collection
• Work through setup problems vendor and internal firewall

Jun 2007
• Continue testing that our titles are showing correctly in SFX
• Supply MetaLib with our user names and passwords
• Create ILL form for SFX to see and test our MetaLib setup process

Sep 2007
• Test MetaLib with librarians
• Work through EBSO Web issues

Oct 2007
• Use MetaLib’s IP to look: colors, Library banner, SFX button, and menu label display
• Provide all vendors with SFX base URL & SFX button link

Jun 2007
• Continue testing that our titles are showing correctly in SFX
• Continue work through setup problems vendor and internal firewall
• Choose what we want for a default for sorted results
• Decide on what Quicksort names we want our users to see
• Test MetaLib’s IP

Aug 2007
• Continue testing that our titles are showing correctly in SFX
• Test with Miraxus & search boxes

Sep 2007
• Test MetaLib with librarians
• Work through EBSO Web issues

Oct 2007
• Go live with MetaLib

Nov 2007 – Present
• Monitor usage of MetaLib